

The Outright Gift

The easiest way to make a planned gift

- A planned gift need not be complex or occur only after death.
- As a part of your asset and investment planning, you can simply choose to gift particular assets to the Opera now - the same as giving stock to pay for an annual campaign pledge.
- Outright gifts can include cash, stock, bonds and even other assets, such as real estate with a life interest (you retain the right to use the property while alive).
- Giving assets that are highly appreciated or greatly depreciated can offer excellent tax advantages including an income tax deduction, full avoidance of capital gains (or the credit of capital losses) and avoidance of estate taxes.

